

# HOW TO: stock transfers



Achieving Positive Thinking Worldwide (APTW)

## Donations of stock and bonds — gifts of securities

The fastest and easiest way to make a stock gift is to do an electronic transfer. Your broker will need the following information:

**DTC number:** 0226

**Account name:** Achieving Positive Thinking Worldwide (APTW)

**Account number:** Z40296768

**Brokerage:** Fidelity

### Please also provide the following:

1. Name and mailing address.
2. Type of stock.
3. Number of shares.

When you provide us this information, especially your name and address, we can personally thank you and send a tax receipt.

Additionally, you may choose to mail the **unendorsed** certificate and a signed stock power, separately, to the following address:

Achieving Positive Thinking Worldwide (APTW)

Attn.: Planned Giving Manager

5170 Golden Foothill Parkway

El Dorado Hills, CA 95762-9608

## For donations via ACH

### ACH instructions

**Bank:** Sacramento Credit Union, Sacramento CA, USA

**ABA number** 321175520

**Account name:** Achieving Positive Thinking Worldwide

**Account number:** 179790

### Legal name and address to use:

Achieving Positive Thinking Worldwide (APTW)

5170 Golden Foothill Parkway

El Dorado Hills, CA 95762-9608

Tax ID number 81-0935821

## We're here to help

For questions and to notify us of your generous gift, please contact the Planned Giving Stock Team at 866-270-4134 or [stockgifts@achievingpositivethinkingworldwide.org](mailto:stockgifts@achievingpositivethinkingworldwide.org)