

It is simple for you to open your Donor Advised Fund

- * You can start your DAF with your grant of \$5,000.00 or more (using cash, appreciated stocks, real estate or other assets).
- * A DAF is opened in your name, in the name of your family or business, or in honor of any person or organization you choose.
- * You receive immediate tax benefits in the year you make your DAF grant to APTW.

APTW DONOR ADVISED FUND AT A GLANCE

- *Minimum initial contribution:
\$5,000 (non-endowed)
\$25,000 (endowed)
- *Minimum grant amount \$500.00
- *Can be anonymous



The image shows a screenshot of the DAF DIRECT website. At the top, it says "DAF DIRECT" with a logo of dots above the word "DIRECT". Below that is a link "What is this?". The form has a "Donate now from:" section with a dropdown menu that says "Please select". Below that is a "Designation:" text input field. At the bottom, there is an "Amount:" section with a dollar sign and a text input field, followed by a blue "NEXT" button.

Already have a DAF? Scan the QR code and click "**please select.**"



OPEN - your fund that positively reflects your charitable vision.



CHOOSE - your assets (such as cash, appreciated stocks or real estate) to make a gift to APTW. You can also direct a gift from your will or trust to create or add to your fund.



GIVE - by recommending to Fidelity Charitable DAF that APTW receive a grant through your DAF.

Benefits of Donor Advised Funds

- * Very easy to establish and manage
- * You can utilize a wide variety of your assets (such as cash, appreciated stocks or real estate)
- * Receive immediate tax benefits in the year you make your grant to APTW



A donor-advised fund, or DAF, is like your positive charitable investment account. Your funds can be invested for tax-free growth while you recommend grants to APTW.

Simplify by maximizing your tax savings strategy by opening your Donor Advised Fund Today

Donor advised funds are the fastest-growing charitable vehicle in the United States because they are one of the easiest and most tax advantageous ways to give to APTW. You make a tax deductible gift by establishing your fund and recommending grants be made to APTW over time or once a year.

"Our Donor Advised Fund is an important part of our positive charitable giving and retirement plans. It provides us with a tax benefit while we are still working and will allow us to continue to support civic, educational, and humanitarian projects throughout our retirement" -James and Annette Collier