

Donor Advised Fund

Your Positive & Personal Approach to Giving

A Tax-Smart Strategy to Maximize Your Philanthropic Impact

501(c)(3) | Tax ID: 81-0935821

Receive an Immediate Tax Deduction · Invest Assets Tax-Free · Recommend Grants to APTW on Your Schedule

WHAT IS A DONOR ADVISED FUND?

A Donor Advised Fund (DAF) is an increasingly popular and positive charitable giving account. It is a strategic way to invest your assets — cash, appreciated stocks, real estate and more — while advancing missions you believe in.

Think of your DAF like a **charitable savings account**. You decide how much to contribute, how it is invested, and how often to recommend grants to APTW. You can make an immediate impact **or plan for the future** — the positive choice is yours.

How It Works in 3 Steps

- 1 Donate**
Make an irrevocable, tax-deductible contribution to a DAF sponsoring organization (cash, securities, or other assets).
- 2 Invest**
Advise on how donated assets are invested. Any investment growth in your DAF is completely tax-free.
- 3 Grant**
Recommend grants to Achieving Positive Thinking Worldwide — as a one-time gift or a recurring contribution.

HOW TO INVEST IN YOUR DONOR ADVISED FUND

1

DONATE



Make an irrevocable tax-deductible contribution to a DAF sponsoring organization.

2

INVEST



Advise on the investment allocation of donated assets. Investment growth is tax-free.

3

GRANT



Recommend grants to APTW any time after the account is funded.

Find APTW in 60 Seconds

- 1 Log into your DAF platform (Fidelity Charitable, Schwab Charitable, BNY Mellon, or others)
- 2 Select "Make a Grant" or "Find a Charity"
- 3 Search: "Achieving Positive Thinking Worldwide" or enter Tax ID directly
- 4 Select APTW, enter your grant amount, and submit — your positive impact begins immediately

SEARCH FOR US USING

Achieving Positive Thinking Worldwide

Tax ID **81-0935821**

AVAILABLE ON MAJOR DAF PLATFORMS

- ✓ Fidelity Charitable
- ✓ Schwab Charitable
- ✓ BNY Mellon Charitable
- ✓ Vanguard Charitable & others

YOUR GRANT — YOUR POSITIVE IMPACT

\$100

Provides refreshments and a gift bag for 2 event guests

\$250

Covers handouts, materials, and program resources for one full workshop session

\$500+

Sponsors the complete event experience for a community member — from arrival to takeaway

Getting started is easier than you think. Many major DAF platforms — including **Fidelity Charitable**, **Schwab Charitable**, and **DAFgiving360** — require **no minimum initial contribution**, making them highly accessible.

Achieving Positive Thinking Worldwide (APTW)

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Tax ID: 81-0935821 · 501(c)(3) Nonprofit

SCAN OR VISIT

achievingpositivethinkingworldwide.org

/donor-advised-funds

