



Achieving Positive Thinking Worldwide (APTW)

sample bequest language

If you are interested in providing for Achieving Positive Thinking Worldwide (APTW) in your will, the following language may help you and your attorney when drawing up a bequest that meets your needs.

General bequest

If you intend to leave an outright gift of cash, securities or other property by designating a specific dollar amount, a particular asset or a fixed percentage of your estate to Achieving Positive Thinking Worldwide to be used for general purposes:

“After taking care of all expenses, debts and other provisions, I give, devise and bequeath ___ percent of the rest and residue [or \$___ if a specific amount] to Achieving Positive Thinking Worldwide (APTW), a California-based charitable organization [Tax ID# 81-0935821] currently with administrative offices at 5170 Golden Foothill Parkway, El Dorado Hills, CA 95762.”

Specific bequest

If you intend to make an outright bequest for a specific purpose, such as to support advocacy or homeowner education:

“I, [name], of [city, state, ZIP], give, devise and bequeath to Achieving Positive Thinking Worldwide (APTW) [written amount or percentage of the estate or description of property] for its charitable purposes, including but not limited to _____ use and purpose.”

Contingency bequest

If you wish to make a contingency gift so that Achieving Positive Thinking Worldwide (APTW) will receive a portion of your estate if your named beneficiary does not survive you:

“If any of the beneficiaries named in this will should die before becoming entitled to receive their distributive share of my estate, I direct my trustee to pay or transfer the share to which such beneficiary would otherwise be entitled, to Achieving Positive Thinking Worldwide (APTW) for its unrestricted use and purpose.”

amend your will with a codicil

If at any point in time, and for any reason, you wish to make changes to include APTW in your will, you can easily amend it by using a codicil - a document your attorney can prepare to amend your will or trust *without* rewriting the entire document.

I give, devise, and bequeath \$ _____ to Achieving Positive Thinking Worldwide (APTW), located at 5170 Golden Foothill Parkway, El Dorado Hills, CA 95762 for its charitable uses and purposes.

In all other respects I ratify and confirm all of the provisions of my said last Will and Testament dated on the _____ day of _____, 20____.

IN WITNESS WHEREOF, I sign, publish and declare this instrument to be a Codicil to my last Will and Testament in the presence of both persons witnessing said Codicil at my request this _____ day of _____, 20____.

The codicil, to be valid, must be signed in the presence of both witnesses who are present at the same time, and the original placed with your other valuable papers. A copy can go to your lawyer and a copy to Achieving Positive Thinking Worldwide (APTW).