It is simple for you to open your Donor Advised Fund

- * You can start your DAF with your grant of \$5,000.00 or more (using cash, appreciated stocks, real estate or other assets).
- * A DAF is opened in your name, in the name of your family or business, or in honor of any person or organization you choose.
- * You receive immediate tax benefits in the year you make your DAF grant to APTW.

APTW DONOR ADVISED FUND AT A GLANCE

*Minimum initial contribution:

\$5,000 (non-endowed)

\$25,000 (endowed)

- *Minimum grant amount \$500.00
- *Can be anonymous



Already have a DAT: Scan me QR code and click "please select."



OPEN - your fund that positively reflects your charitable vision.



CHOOSE - your assets (such as cash, appreciated stocks or real estate) to make a gift to APTW. You can also direct a gift from your will or trust to create or add to your fund.



GIVE - by recommending to Fidelity Charitable DAF that APTW receive a grant through your DAF.

Benefits of Donor Advised Funds

- * Very easy to establish and manage
- * You can utilitze a wide variety of your assets (such as cash, appreciated stocks or real estate)
- * Receive immediate tax benefits in the year you make your grant to APTW









A donor-advised fund, or DAF, is like your positive charitable investment account. Your funds can be invested for tax-free growth while you recommend grants to APTW.

Simplify by maximizing your tax savings strategy by opening your Donor Advised Fund Today

Donor advised funds are the fastest-growing charitable vehicle in the United States because they are one of the easiest and most tax advantageous ways to give to APTW. You make a tax deductible gift by establishing your fund and recommending grants be made to APTW over time or once a year.

"Our Donor Advised Fund is an important part of our positive charitable giving and retirement plans. It provides us with a tax benefit while we are still working and will allow us to continue to support civic, educational, and humanitarian projects throughout our retirment" -James and Annette Collier

An increasingly positive and very popular charitable option is a donor advised fund. This is a really positive way for you to easily invest your money while you plan your positive philanthropic success goals.

Think of DAF like your savings account this allows you the flexiblity to recommend how much and how often your money is granted to APTW. You have the positive choice to recommend your DAF grant be recurring or to make an immediate impact or use your DAF as a tax saving strategy for future charitable gifts to APTW.

When you have a positive moment scan the QR code for more positive information.









Do you want a positive and strategic way to invest your assets (such as cash, appreciated stocks, real estate, etc.), while helping APTW's mission?

Receive An Immediate Tax Deduction

SUPPORTING APTW WITH DONOR-ADVISED FUND



HOW TO INVEST IN YOUR DONOR ADVISED FUND:

DONATIONS
YOU MAKE AN IRREVOCABLE
TAX-DEDUCTIBLE DONATION
TO ACHIEVING POSITIVE

THINKING WORLDWIDE (APTW).

INVESTMENTS
YOU ADVISE THE
INVESTMENT ALLOCATION OF
DONATED ASSETS TO APTW
REMEMBER YOUR
INVESTEMENT GROWTH

GRANTS
YOU MAKE POSITIVE
GRANT RECOMMENDATIONS
ALLOWING APTW TO RECEIVE
YOUR DONOR ADVISED FUND
TODAY.







Support Achieving Positive Thinking Worldwide (APTW) with your positive Donor Advised Fund
Visit www.achievingpositivethinkingworldwide.org/donate

this allows you the flexiblity to recommend how much and how often your money is granted to APTW. You have the positive choice to recommend a DAF grant be recurring now or to make an immediate impact or use your DAF as a tax savings strategy for future charitable gifts to APTW.

DONOR ADVISED FUND (DAF) YOUR POSITIVE AND PERSONAL APPROACH TO GIVING

ACHIEVING POSITIVE
THINKING WORLDWIDE
(APTW)



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El Dorado Hills, CA
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